

Index Performance

Global Indices			
S&P 500	LTP	1D Chg.	1D % Chg.
Dow 30	34,599.82	-30.42	-0.09%
S&P 500	4,227.26	0.74	0.02%
FTSE 100	7,095.09	17.87	0.25%
DAX	15,640.60	-36.55	-0.23%
Nikkei 225	28,902.50	-61.06	-0.21%
Nasdaq	13,924.91	43.19	0.31%
Indian Indices			
Nifty 50	LTP	1D Chg.	1D % Chg.
Nifty 50	15,740.10	-11.55	-0.07%
BSE Sensex	52,275.57	-52.94	-0.10%
Nifty Bank	35,085.30	-358.35	-1.01%
NIFTY Midcap 100	27,042.80	161.40	0.60%
NIFTY Smallcap 100	9,674.40	51.75	0.54%
Foreign Rates			
USD/INR	LTP	1D Chg.	1D % Chg.
USD/INR	72.91	-0.04	-0.06%
EUR/INR	88.80	0.02	0.02%
GBP/INR	103.25	-0.01	-0.01%
JPY/INR	0.67	0.00	-0.04%
Commodities			
Crude Oil WTI	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	5,085	37	0.73%
Natural Gas	LTP	1D Chg.	1D % Chg.
Natural Gas	229	6.8	3.05%
Gold	49,113	-30	-0.06%
Silver	71,225	-592	-0.82%
Aluminium	192	1.9	1.00%
Copper	746	5.7	0.77%
Fund Flows			
Cash/(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FI	7,646.87	6,224.16	1,422.71
DI	3,936.21	5,563.19	-1,626.98
F&O			
FI Index Fut	2576.99	2644.37	-67.38
FI Index Opt	327796.60	326938.65	857.95
Market Volatility			
CBOE VIX	LTP	1D Chg.	1D % Chg.
CBOE VIX	17.07	0.65	3.96%
INDIA VIX	15.22	-0.34	-2.20%
10 yrs Gsec Yield			
US	LTP	1D Chg.	1D % Chg.
US	1.53%	0.00	0.22
India	6.01%	-0.01%	0
Nifty Supports			
Nifty	S3	S2	S1
Nifty	15620	15680	15720

News

Indian Equities:

In India, an enormous second covid-19 wave is undermining the sharper-than-expected rebound in activity seen during the second half of FY2020/21, especially in services. Overseas, Asian stocks are trading mostly lower on Wednesday, as investors reacted to the release of Chinese inflation data. Wall Street stocks finished a choppy session little changed Tuesday as markets digested data showing a lower US trade deficit.

Corporate News

*Ion Exchange India: The company reported higher consolidated profit at Rs 70.48 crore in Q4FY21 against Rs 28.86 crore in Q4FY20, revenue rose to Rs 445.15 crore from Rs 351.09 crore YoY.

*UFO Moviez India: P5 Asia Holding Investments (Mauritius) sold 4,36,117 equity shares in UFO Moviez at Rs 94.11 per share on the NSE, the bulk deals data showed.

*Astra Microwave Products: Quant Mutual Fund bought 6.02 lakh equity shares in Astra Microwave Products (0.69% of total paid up equity) at Rs 159.14 per share on the NSE, the bulk deals data showed.

*NIIT: France-based financial services company Societe Generale acquired 8,54,589 equity shares in NIIT (0.6% of total paid up equity) at Rs 279.29 per share on the NSE, the bulk deals data showed.

*Videocon Industries: The Mumbai bench of the National Company Law Tribunal (NCLT) approved Vedanta Group subsidiary Twin Star Technologies' resolution plan for Videocon Industries and 12 other companies of the Videocon Group.

*Glenmark Pharmaceuticals: The company announced interim data of 503 patients from its Post Marketing Surveillance (PMS) study on Favipiravir in India.

Global Economy

*The U.S. Senate voted 68-32 on Tuesday to approve a sweeping package of legislation intended to boost the country's ability to compete with Chinese technology.

NSE Indices / Sectoral Performance

Latest		1D Chg.		1D % Chg.		Latest		1D Chg.		1D % Chg.	
NIFTY BANK	35085.30	-358.35	-1.01%	NIFTY ENERGY	20745.00	1.05	0.01%				
NIFTY IT	27623.80	328.15	1.20%	NIFTY PHARMA	14189.85	120.85	0.86%				
NIFTY METAL	5258.90	-56.60	-1.06%	NIFTY MNC	12724.70	55.65	0.32%				
NIFTY AUTO	10873.90	67.35	0.62%	NIFTY PSU BANK	2464.50	-36.15	-1.45%				
NIFTY FMCG	35672.45	297.10	0.84%	NIFTY SERV SECTOR	21703.30	-37.45	-0.17%				

NSE Movers and Shakers

Latest		1D Chg.		1D % Chg.		Latest		1D Chg.		1D % Chg.	
TATAMOTORS	356.50	11.00	3.18%	HINDALCO	388.00	-7.0	-1.77%				
TECHM	1,058.00	23.60	2.28%	TATASTEEL	1,110.00	-18.70	-1.66%				
BHARTIARTL	547.50	11.05	2.06%	JSWSTEEL	706.35	-9.40	-1.31%				
IOC	116.85	2.15	1.87%	KOTAKBANK	1,792.00	-22.90	-1.26%				
HCLTECH	967.00	17.40	1.83%	HDFC	2,555.00	-30.25	-1.19%				

Infosys ADR Stocks

Latest		1D Chg.		1D % Chg.		Latest		1D Chg.		1D % Chg.	
Infosys ADR	19.5	0.1	0.52%	HDFC Bank ADR	76.95	0.03	0.04%				
Tata Motors ADR	24.11	0.31	1.30%	ICICI Bank ADR	17.81	-0.11	-0.61%				

Nifty Resistance

R3	R2	R1
15870	15835	15780

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	652.13	658.62	666.98	673.47	681.83	688.32	696.68
TCNS	Tata Consultancy Services Limited	3,126.13	3,156.67	3,169.93	3,200.47	3,213.73	3,244.27	3,257.53
ADANIPAIN	Adani Ports and Special Economic Zone Limited	2,875.57	2,891.53	2,912.32	2,928.03	2,949.07	2,965.03	2,985.82
INFY	Infosys Limited	1,356.68	1,376.12	1,382.88	1,402.32	1,409.08	1,428.52	1,435.28
TITAN	Titan Company Limited	1,612.40	1,643.30	1,664.20	1,695.10	1,716.00	1,746.90	1,767.80
UPL	UPL Limited	814.40	827.30	838.90	851.80	863.40	876.30	887.90
ICICIBANK	ICICI Bank Limited	630.47	633.93	641.07	644.53	651.67	655.13	662.27
DRREDDY	Dr. Reddy's Laboratories Limited	5,001.77	5,075.93	5,147.57	5,221.73	5,293.37	5,367.53	5,439.17
ULTRACEMCO	UltraTech Cement Limited	6,581.43	6,653.22	6,751.43	6,823.22	6,921.43	6,993.22	7,091.43
WIPRO	Wipro Limited	540.08	544.62	546.43	550.97	552.78	557.32	559.13
ITC	ITC Limited	207.30	209.25	210.35	212.30	213.40	215.35	216.45
IOC	Indian Oil Corporation Limited	108.72	111.03	112.87	115.18	117.02	119.33	121.17
KOTAKBANK	Kotak Mahindra Bank Limited	1,767.68	1,777.77	1,796.33	1,806.42	1,824.98	1,835.07	1,853.63
TECHM	Tech Mahindra Limited	1,003.48	1,020.27	1,027.33	1,044.12	1,051.18	1,067.97	1,075.03
HDFCBANK	HDFC Bank Limited	1,467.33	1,474.42	1,487.13	1,494.22	1,506.93	1,514.02	1,526.73
ONGC	Oil & Natural Gas Corporation Limited	119.98	121.32	123.23	124.57	126.48	127.82	129.73
HINDUNILVR	Hindustan Unilever Limited	2,302.12	2,318.63	2,328.97	2,345.48	2,355.82	2,372.33	2,382.67
LT	Larsen & Toubro Limited	1,504.62	1,525.33	1,541.57	1,562.28	1,578.52	1,599.23	1,615.47
AXISBANK	Axis Bank Limited	731.77	735.63	743.37	747.23	754.97	758.83	766.57
HDFC	Housing Development Finance Corporation Limited	2,520.63	2,535.32	2,560.53	2,575.22	2,600.43	2,615.12	2,640.33
NTPC	NTPC Limited	112.93	114.47	115.43	116.97	117.93	119.47	120.43
HCLTECH	HCL Technologies Limited	922.82	937.13	943.37	957.68	963.92	978.23	984.47
INDUSINDBK	IndusInd Bank Limited	988.80	997.20	1,011.20	1,019.60	1,033.60	1,042.00	1,056.00
RELIANCE	Reliance Industries Limited	2,178.98	2,188.57	2,207.98	2,217.57	2,236.98	2,246.57	2,265.98
BAJAJ-AUTO	Bajaj Auto Limited	4,189.83	4,211.92	4,230.83	4,252.92	4,271.83	4,293.92	4,315.83
BAJFINANCE	Bajaj Finance Limited	5,597.42	5,658.78	5,694.27	5,755.63	5,791.12	5,852.48	5,887.97
CIPLA	Cipla Limited	906.28	919.07	929.43	942.22	952.58	965.37	975.73
BAJAJFINSV	Bajaj Finserv Limited	11,469.03	11,569.52	11,699.03	11,799.52	11,929.03	12,029.52	12,159.03
SBIN	State Bank of India	418.17	421.08	426.67	429.58	435.17	438.08	443.67
ADANIPORTS	ADANI PORTS LIMITED	833.92	846.53	862.57	875.18	891.22	903.83	919.87
COALINDIA	Coal India Limited	148.83	150.82	153.53	155.52	158.23	160.22	162.93
GRASIM	Grasim Industries Limited	1,462.93	1,476.57	1,488.78	1,502.42	1,514.63	1,528.27	1,540.48
BHARTIARTL	Bharti Airtel Limited	516.97	525.48	530.97	539.48	544.97	553.48	558.97
POWERGRID	Power Grid Corporation of India Limited	225.65	228.85	232.55	235.75	239.45	242.65	246.35
MARUTI	Maruti Suzuki India Limited	1,187.17	1,241.18	1,258.42	1,273.43	1,289.67	1,305.92	1,322.17
TATAMOTORS	Tata Motors Limited	317.30	327.40	336.45	346.55	355.60	365.70	374.75
BPCL	Bharat Petroleum Corporation Limited	461.75	469.00	475.20	482.45	488.65	495.90	502.10
HEROMOTOCO	Hero MotoCorp Limited	2,998.08	3,019.22	3,035.73	3,056.87	3,073.38	3,094.52	3,111.03
HINDALCO	Hindalco Industries Limited	371.17	376.13	385.57	390.53	399.97	404.93	414.37
M&M	Mahindra & Mahindra Limited	785.07	791.28	797.57	803.78	810.07	816.28	822.57
TATASTEEL	Tata Steel Limited	1,075.62	1,087.83	1,108.27	1,120.48	1,140.92	1,153.13	1,173.57
JSWSTEEL	JSW Steel Limited	678.10	685.05	700.40	707.35	722.70	729.65	745.00
EICHERMOT	Eicher Motors Limited	2,705.97	2,725.48	2,739.97	2,759.48	2,773.97	2,793.48	2,807.97

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way transmitted to copied or distributed in part or in whole to any other person or to the media or reproduced in any form without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment legal accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors who must make their own investment decisions based on their own investment objectives financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved) and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions –including those involving futures options and other derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty express or implied is made as to the accuracy completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced redistributed or passed on directly or indirectly to any other person or published copied in whole or in part for any purpose. Neither the Firm nor its directors employees agents or

End of the Report.....